

31<sup>st</sup> October, 2017

**National Stock Exchange of India Limited**  
Listing Department  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East)  
Mumbai 400 051  
**Company symbol: SUNTECK**

**BSE Limited**  
Department of Corporate Services  
Floor 25, Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001  
**Security code no.: 512179**

**Subject: Qualified institutions placement of equity shares of face value Re. 1/- each (the "Equity Shares") by Sunteck Realty Limited (the "Company") under the provisions of Chapter VIII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI ICDR Regulations"), and Section 42 of the Companies Act, 2013 (including the rules made thereunder) (the "QIP")**

Dear Sir/ Madam,

We wish to inform you that pursuant to the closure of QIP issue on 27<sup>th</sup> October, 2017, the Capital Raising Committee of the Company (the "**Committee**") at its meeting held today i.e. 31<sup>st</sup> October, 2017, approved the issue and allotment of 1,55,27,950 Equity Shares of face value Re. 1/- each to eligible qualified institutional buyers at the issue price of Rs. 322/- per Equity Share, aggregating to Rs. 499,99,99,900 (Rupees Four Hundred and Ninety Nine Crores Ninety Nine Lakhs Ninety Nine Thousand and Nine Hundred only).

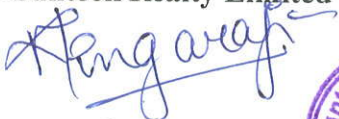
We request you to take the above on record and the same be treated as compliance under the applicable regulations under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The meeting commenced at 1.45 p.m. and concluded at 2.00 p.m.

Thanking you,

Yours Faithfully,

For Sunteck Realty Limited



Company Secretary

