

SRL/SE/35/16-17

Date: 13th December, 2016

To
Corporate Relation Department
BSE Limited
P. J. Tower, Dalal Street,
Mumbai – 400 001
Scrip Code: 512179

To
National Stock Exchange of India Ltd
Listing Department
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (East), Mumbai- 400 051
Scrip Code: SUNTECK

To
Metropolitan Stock Exchange of India Limited
(Formerly known as MCX Stock Exchange Limited)
Vigbyor Towers, 4th Floor,
Plot No.C 62, G Block,
Opp.Trident Hotel, BKC,
Bandra (East),
Mumbai – 400 098
Scrip Code: 512179

Sub: Disclosure under Regulation 52(4) and 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 52(4) and 52(5) of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015, kindly find enclosed herewith the Disclosure under Regulation 52(4) and Certificate by Debenture Trustee that it has taken note of the contents under Regulation 52(5).

The copy of the same is enclosed herewith for your records.

Kindly acknowledge the receipt of the same.

Thanking You,
For Sunteck Realty Limited


Rachana Hingarajia
Company Secretary
Encl:a/a



Email add: cosec@sunteckindia.com

Date: 12th December, 2016

To,
 Vistra ITCL (India) Limited
 (formerly IL&FS Trust Company Limited)
 The IL&FS Financial Centre, Plot C-22, G Block,
 Bandra Kurla Complex, Bandra (E), Mumbai 400051

Subject: Disclosure pursuant to Regulation 52 (4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 with respect to Non-Convertible Debentures.

Dear Sir,

Pursuant to Regulation 52 (4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Debt Securities, we furnish herewith the following information as on 30th September, 2016:

Particulars	Information
ISIN No.	Non-Convertible Debentures, Series A- INE805D07015 Non-Convertible Debentures, Series B- INE805D07023 Non-Convertible Debentures, Series C- INE805D07031 Non-Convertible Debentures, Series D- INE805D07049
Credit Rating	IND A+ (Fitch Group-India Ratings & Research)
Asset Coverage Ratio (times)	1.58
Debt Equity Ratio (times)	0.30
Previous date for interest payment	NA
Next date for interest payment	13 th January, 2017
Next date for payment of Principal amount	For NCD, Series A- 13 th January, 2017
Debt Service Coverage Ratio (times)	10.59
Interest Service Coverage Ratio (times)	10.59
Debenture Redemption Reserve (Rupees in Lacs)	1,375
Net Worth (Rupees in Lacs)	80,872.38
Net Profit after Tax (Rupees in Lacs)	11,760.05
Earnings per share (Rupees)	18.68
Outstanding Redeemable Preference Shares (Quantity and Value)	Not Applicable

For Sunteck Realty Limited

Company Secretary




December 12, 2016

To,
Mrs. Rachana Hingarajia
Company Secretary & Woman Director,
Sunteck Realty Limited,
5th Floor, Sunteck Centre,
37-40, Subhash Road,
Vile Parle (East),
Mumbai - 400057

Dear Madam,

Sub: Half Yearly Certificate of Debenture Trustee for September 30, 2016

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited (formerly known as IL&FS Trust Company Limited), are acting as a Debenture Trustee for the Secured, Listed, Redeemable and Non-Convertible Debenture (NCDs) issue aggregating to Rs. 100 crores of Sunteck Realty Limited.

With reference to above, we have received the following documents and have noted its contents without verification:

1. Disclosure pursuant to Regulation 52(4) of SEBI (LODR) Regulations, 2015 with respect to Non-Convertible Debentures dated 12th December, 2016
2. Unaudited Financial Results for the quarter and half year ended 30th September, 2016 along with Limited Review Report
3. Credit Rating Letter (India Ratings & Research) dated December 16, 2015

This certificate has been signed and issued by us based on documents (mentioned above) submitted by you.

Thanking You.

Sincerely,
For Vistra ITCL (India) Limited
(Formerly known as IL&FS Trust Company Limited)


Authorized Signatory

Place: Mumbai