

SRL/SE/69/17-18

Date: 13<sup>th</sup> November, 2017

**The Secretary, Listing Department,**  
Department of Corporate Services  
BSE Limited  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai – 400 001  
Scrip Code: 512179

**The Manager, Listing Department**  
National Stock Exchange of India Ltd  
Exchange Plaza,  
Plot no. C/1, G Block,  
Bandra-Kurla Complex  
Bandra (East), Mumbai- 400 051  
Scrip Code: SUNTECK

**Sub: Disclosure under Regulation 52(4) and 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

Pursuant to Regulation 52(4) and 52(5) of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015, kindly find enclosed herewith the Disclosure under Regulation 52(4) and Certificate by Debenture Trustee that it has taken note of the contents under Regulation 52(5).

The copy of the same is enclosed herewith for your records.

Kindly acknowledge the receipt of the same.

**For Sunteck Realty Limited**

  
**Rachana Hingarajia**  
Company Secretary  
Encl: a/a



Date: 13<sup>th</sup> November, 2017

To,  
 Vistra ITCL (India) Limited  
 (formerly IL&FS Trust Company Limited)  
 The IL&FS Financial Centre, Plot C-22, G Block,  
 Bandra Kurla Complex, Bandra (E), Mumbai 400051


**Subject:** Disclosure pursuant to Regulation 52 (4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 with respect to Non-Convertible Debentures.

Dear Sir,

Pursuant to Regulation 52 (4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Debt Securities, we furnish herewith the following information as on 30<sup>th</sup> September, 2017:

Particulars	Information
ISIN No.	Non-Convertible Debentures, Series B- INE805D07023 Non-Convertible Debentures, Series C- INE805D07031 Non-Convertible Debentures, Series D- INE805D07049
Credit Rating	IND A+ by Fitch Group-India Ratings & Research and Care A+ by Credit Analysis & Research Limited.
Asset Coverage Ratio (times)	4.11
Debt Equity Ratio (times)	0.46
Previous date for interest payment	13 <sup>th</sup> January, 2017
Next date for interest payment	13 <sup>th</sup> January, 2018
Next date for payment of Principal amount	For NCD, Series B- 13 <sup>th</sup> January, 2018
Debt Service Coverage Ratio (times)	8.67
Interest Service Coverage Ratio (times)	8.67
Debenture Redemption Reserve (Rupees in Lacs)	875
Net Worth (Rupees in Lacs)	89,064.78
Net Profit after Tax (Rupees in Lacs)	5501.46
Earnings per share (Rupees)	4.37
Outstanding Redeemable Preference Shares (Quantity and Value)	Not Applicable
Outstanding Principle amount	INR 35,00,00,000

For Sunteck Realty Limited

  
 Company Secretary  
 Rachana Hingarejia



November 13, 2017

To,  
Mrs. Rachana Hingarajia  
Company Secretary & Woman Director,  
Sunteck Realty Limited,  
5<sup>th</sup> Floor, Sunteck Centre,  
37-40, Subhash Road,  
Vile Parle (East),  
Mumbai - 400057

Dear Madam,

**Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for September 30, 2017.**

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited (formerly known as IL&FS Trust Company Limited), are acting as a Debenture Trustee for the Secured, Listed, Redeemable and Non-Convertible Debenture (NCDs) issue aggregating to Rs. 100 crores of Sunteck Realty Limited.

With reference to above, we have received the following documents and have noted its contents without verification:

1. Disclosure pursuant to Regulation 52(4) of SEBI (LODR) Regulations, 2015 with respect to Non-Convertible Debentures for September 30, 2017.
2. Un-Audited Financial Results for the quarter and half year ended September 30, 2017 along with Limited Review Report dated November 13, 2017.
3. Credit Rating Letter (India Ratings & Research) dated May 08, 2017.

This certificate has been signed and issued by us based on documents (mentioned above) submitted by you.

Thanking You.

Yours sincerely,  
**For Vistra ITCL (India) Limited**  
**(Formerly known as IL&FS Trust Company Limited)**

  
**Authorized Signatory**

Place: Mumbai

Registered office:  
The IL&FS Financial Centre  
Plot No. C-22, G Block, 7th Floor  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400051, India

Tel: +91 22 2659 3535  
Fax: +91 22 2653 3297  
Email: mumbai@vistra.com  
www.vistraitcl.com

Vistra ITCL (India) Limited  
(Formerly known as IL&FS Trust Company Limited)  
Corporate Identity Number (CIN): U66020MH1995PLC095507